

Estate (Legacy) Gift Statement of Intent Form

The completed Statement of Intent form will serve to direct the ultimate use of your planned gift according to your wishes.

I/we _____ wish to provide guidance to the Board of Directors of the Lay Mission-Helpers Association regarding the ultimate use of my planned gift(s).

I have established the following type of gift:

- | | |
|--|---|
| <input type="checkbox"/> Will / Bequest | <input type="checkbox"/> Charitable trust |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Charitable Gift Annuity | |

Optional: The approximate value of my planned gift in today's dollars is \$ _____

It is my desire that the proceeds of my planned estate gift(s) be used for the purpose(s) stated below.

- Board Discretion (Undesignated / unrestricted)
The proceeds may be placed in the general operating fund or at the discretion of the board.

- I wish to have the proceeds placed in a permanent endowment where the principal will be preserved and all earnings, including capital gains, will be distributed at the discretion of the board (permanently unrestricted)

Additional Comments

Your Signature(s) _____ Date: _____

Your Signature(s) _____ Date: _____

Send this form to

Lay Mission-Helpers Association
3435 Wilshire Blvd., Suite 1035
Los Angeles, CA 90010
Phone: (213) 368-1870 / Fax (213) 368-1871